

September 15, 2017

FibraHotel held a Primary Global Public Offering of Real Estate Senior Trust Bonds through the Mexican Stock Exchange

- *This is the third time that FibraHotel resorts to the Stock Exchange to finance its projects and growth*
- *Since the birth of Fibras (REITS) in the Year 2011, 21 issuances have been made for an amount of more than MXN\$153,000 M*

Mexico City, September 15 2017.- Today, Concentradora Fibra Hotelera Mexicana, S.A. de C.V., held a Primary Global Public Offering of Real Estate Senior Trust Bonds (CBFIs), with ticker symbol “FIHO”, for MXN\$4,600 M, considering the option for overallotment.

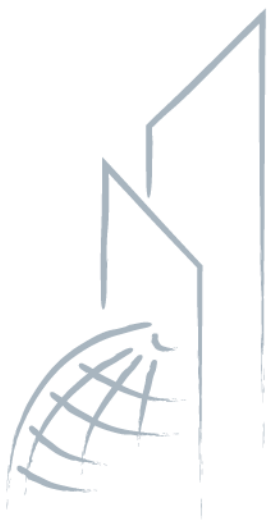
66.9% of the Global Offering was held in Mexico through the Mexican Stock Exchange, and the remaining 33.1% was placed in international markets, according to Rule 144A and Regulation S.

The amount offered in Mexico was MXN\$3,076 M, while in the global markets it was MXN\$1,524 M, in both cases considering the option for overallotment.

The placement from “FIHO” was distributed among 1,050 investors.

Fibra Hotel will use the resources from the Offering to purchase the Fiesta Americana Condesa Cancun Hotel, locate in Cancun, Quintana Roo (Mexico); as well as the amortization of debt, hotels development and for overall corporate purposes.

The Global Coordinators and Leading Placement Brokers in Mexico were BBVA Bancomer Stock Exchange, S.A. de C.V., BBVA Bancomer Financial Group; Evercore Stock Exchange, S.A. de C.V. and Banorte Ixe Stock Exchange, S.A. de C.V., Financial Group. On the other hand. the Advisor and Structuring Agent was Evercore Partners Mexico, S. de R.L.



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It must be noted that Fibra Hotel's portfolio is comprised by 86 Hotels, representing 12,219 rooms, of which 79 Hotels represent 10,980. The 7 remaining hotels are in different stages of development, and once they are built and begin operating, will bring an additional 1,239 rooms. These hotels are located in 26 States of Mexico.

About Fibra Hotel

FibraHotel is a Mexican Trust created mainly to develop, purchase, own and operate hotels in Mexico. Its purpose is to provide attractive returns to its CBFH holders, through steady distributions in cash and the appreciation of the value of their properties. It also aims to have a portfolio of high quality hotels through an affiliation with different renowned brands and operators, as well as the geographical and by-business segments diversification. FibraHotel is internally managed by Fibra Hotelera S.C., and is externally advised by Administradora Fibra Hotelera Mexicana S.A. de C.V., whose main directors have vast experience in the development and operation of properties and hotels in Mexico.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

